



Date: 29th August, 2025.

**To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E) Mumbai-400051**

Symbol: UTSSAV

Subject: Outcome of Board Meeting held on 29th August, 2025.

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Dear sir,

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) 2015, the Board of Directors of the Company at their meeting held today i.e. Friday, 29th August, 2025 has approved the following: -

1) Issued and allotted **3,30,000** equity shares of a face value of Rs.10/- each fully paid up to the allottees as given below consequent to the Conversion of 3,30,000 Convertible Warrants held by them.

The Details of Securities Converted is as below: -

Sr No	Name of the Allotee	Approval under Regulation 28(1) – No. of Securities	No. of Securities Allotted	No. of Securities Already converted	Current allotment pursuant to conversion	Balance to be converted
1	Paresh Trikam Lal Shah	3,30,000	3,30,000	0	3,30,000	0
	Total	3,30,000	3,30,000	0	3,30,000	0

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Jagawat**

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Utssav CZ Gold Jewels Ltd.

Registered Office: - 2nd Floor, Hi Tech Plaza, Plot No. 4&5, Near Giriraj industrial Estate, Mahakali Caves Road,
Andheri (E), Mumbai-400093 E-mail: accounts@utssavjewels.com • Website: www.utssavjewels.com

CIN-L36911MH2007PLC175758



The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 166.5 per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 222 per warrant), aggregating to Rs. 5,49,45,000/-. These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

Further, the paid-up share capital of the Company has increased from Rs. 23,81,80,000.00 (Rupees Twenty-Three Crore Eighty-One Lacs and Eighty Thousand), 2,38,18,000 (Two Crore Thirty-Eight Lacs Eighteen Thousand) Equity shares of Rs. 10 each to Rs. 24,14,80,000.00 (Rupees Twenty-Four Crore Fourteen Lacs Eighty Thousand) 2,41,48,000 (Two Crore Forty-One Lac Forty-Eight Thousand) Equity shares of Rs. 10 each.

The Board meeting was commenced on 05.45 PM and concluded on 06.30 PM.

The above is for your information & record.

Yours truly,

For Utssav CZ Gold Jewels Limited

Shashank Bhawarlal Jagawat
Whole Time Director
DIN: 01824609

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Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular no. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023.

Particulars	Details									
Type of securities proposed to be issued (viz.equity shares, convertibles etc.)	Equity shares issued upon exercise of the Convertible warrants outstanding.									
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Convertible Warrants which were issued by way of a preferential allotment.									
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 3,30,000 Equity shares of Rs. 10.00/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised.									
Names of the investor	<table><tr><th>Sr. No.</th><th>Name of the Allottee</th><th>Current Allotment Pursuant to conversion</th></tr><tr><td>1</td><td>Paresh Trikam Lal Shah</td><td>3,30,000</td></tr><tr><td></td><td>Total</td><td>3,30,000</td></tr></table>	Sr. No.	Name of the Allottee	Current Allotment Pursuant to conversion	1	Paresh Trikam Lal Shah	3,30,000		Total	3,30,000
Sr. No.	Name of the Allottee	Current Allotment Pursuant to conversion								
1	Paresh Trikam Lal Shah	3,30,000								
	Total	3,30,000								
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 3,30,000 Equity shares of Rs. 10/- each fully paid up at the ratio of 1:1 - One Equity share for every warrant exercised, to above mentioned allottees/investors.									
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Exercise of 3,30,000 warrants into 3,30,000 fully paid-up equity shares of Rs. 10/- each									

For Utssav CZ Gold Jewels Limited



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Whole Time Director
DIN: 01824609

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